**INTEREST RATES MARKET NOTICE - DRAFT**

**Date: 1 April 2016**

**Subject:** New Financial Instrument Listing

***(INDWA INVESTMENTS LIMITED –“INA627”)***

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The JSE Limited has granted a listing to **INDWA INVESTMENTS LIMITED** on Interest Rate Market with effect from 5 April 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER ZERO COUPON**

**Bond Code** INA627

**Nominal Issued** TBA

**Issue Price** TBA

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 5 July 2016

**Books Close** 30 June 2016

**Interest Payment Date(s)** 5 July 2016

**Last Day to Register** By 17:00 on29 June 2016

**Issue Date** 5 April 2016

**Date Convention** Modified Following

**Interest Commencement Date** 5 April 2016

**First Interest Payment Date** 5 July 2016

**ISIN No.** ZAG000135153

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

***Please note:*** *Since this is a Draft Notice the details of the instrument as indicated above may still change prior to Issue Date. Please do not regard these details as final*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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